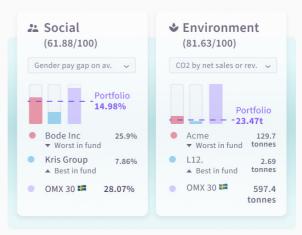
# Datia automates ESG & SFDR workflows for forward thinking investors

Investors are facing new challenges with the increasing demand for sustainability and regulatory reporting. Here's how Datia can help:

- Access to reliable sustainability data
  +200 KPIs, +36,000 global companies, +210,000 funds, and
  +210 sovereign nations.
- Automated portfolio aggregations and multiple asset class support
- Generate reports following the latest frameworks: SFDR PAI statements, EETs and EU Taxonomy, Client ESG Reports among others
- Screen new investment opportunities based on sustainability strategy
- Best in class Data traceability and transparency, reported/estimation attribution with links to sustainability reports and sources for each datapoint

Our customer network includes wealth managers, asset managers, asset owners among other FMPs. Combined, they have over €200B+ assets under management (AUM).









# **EU Regulatory**



#### **SFDR & EU Taxonomy**

languages

- Automated PAI portfolio and entitylevel calculations, quarterly and year end
  - PAI Statements in multiple
- Taxonomy eligibility and alignment

- Principal Adverse Impacts (PAI) in timeseries
- Automated European ESG Template (EET) exports
- Index and custom benchmarks

## **ESG Impact & Impact Investing**



### ESG, SDGs and Stewardship

- Portfolio ESG KPIs and automated index benchmarks
- Fund contribution to each of the SDGs
- Centralize and have a quick overview of your fund engagements
- Screening of controversial business involvements by revenue
- Discover companies based on SDGs and ESG perfomances
- One click ESG sustainability reports





#### **About us**

Datia is a climate fintech company on a mission to empower investors' transition to sustainable finance, serving asset managers, wealth advisors and tech platforms.

Headquartered in Stockholm, Sweden, Datia has a customer network with over €220B+ assets under management (AUM) and works with some of the most reputable investors in Europe.

# We are trusted by some of the most reputable institutions in Europe





















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